

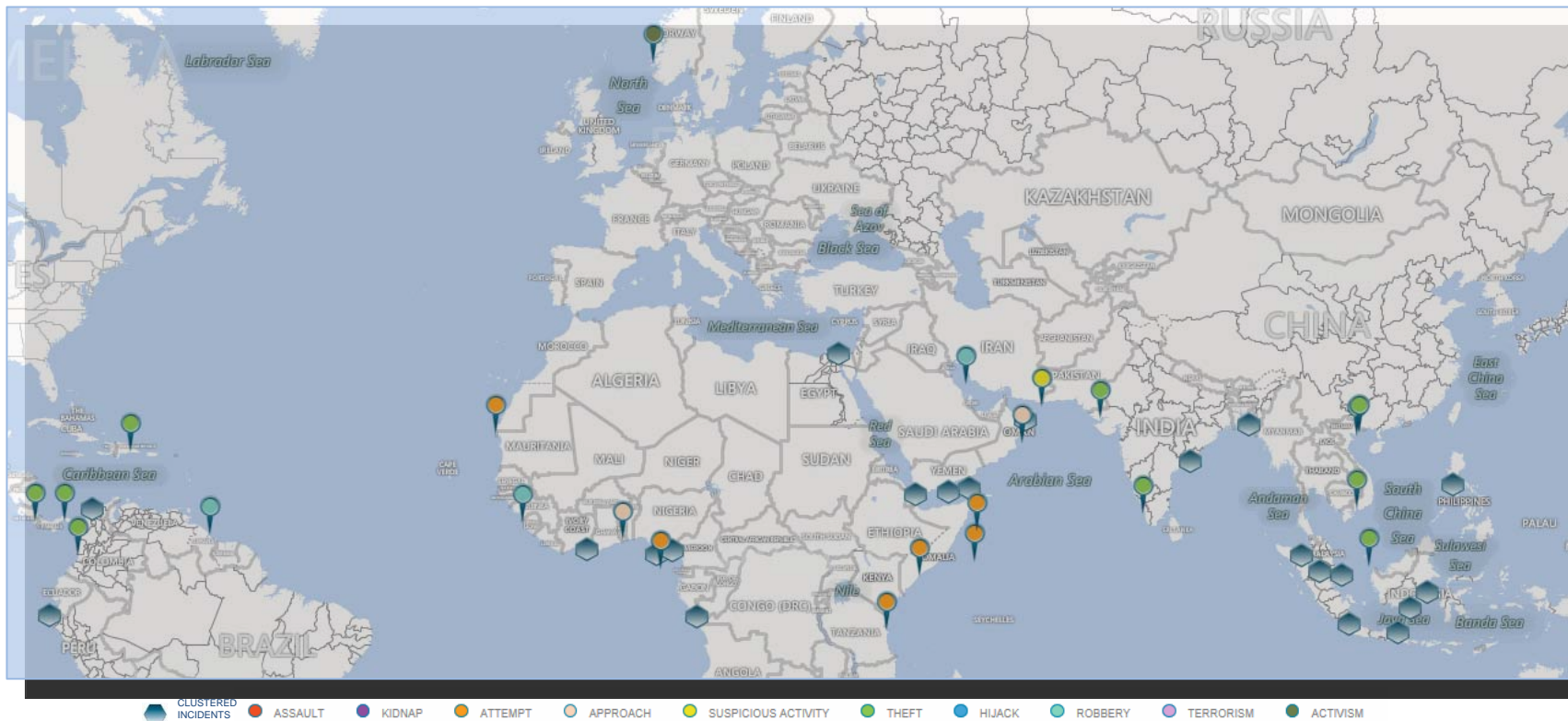


Phil Tinsley
Maritime Operations Manager
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Control Risks

Maritime security in 2013

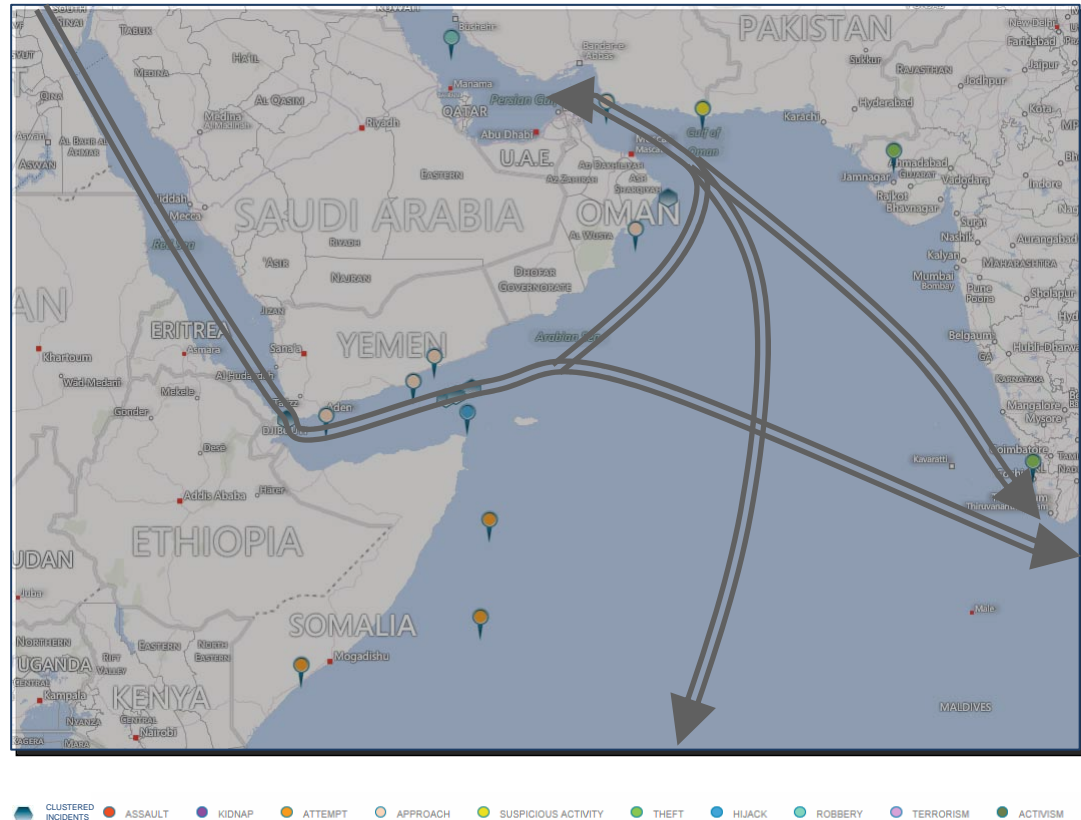
- **158** incidents of piracy reported up to 1 May 2013
- **12%** of those recorded in the Horn of Africa, **30%** in the Gulf of Guinea and **35%** in South-East Asia



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The current situation

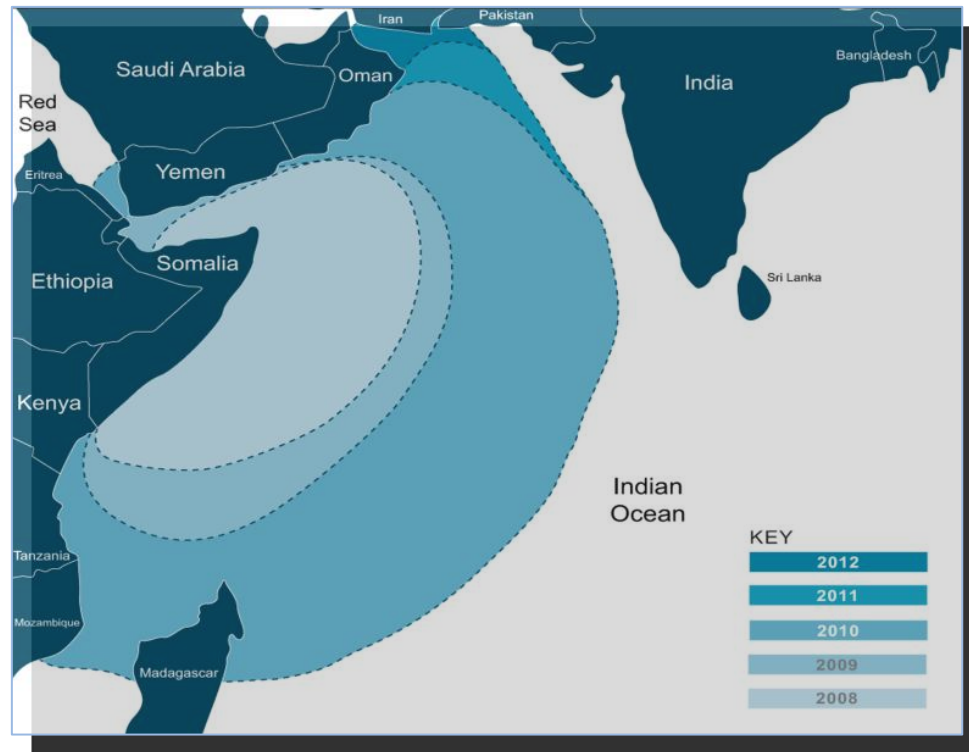
- 80% fall in activity over the last 12 months
- Activity has been limited to close to the coast
- Tactics have moved to reconnaissance-based approaches
- No vessel has been successfully hijacked-for-ransom (without rescue) since May 2012
- Only **one** container vessel, **one** fishing vessel and a handful of dhows are being held



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Piracy in the Horn of Africa

- Dramatic fall in activity in 2012
 - 51% fall in attacks
 - 79% fall in hijacks
 - 66% drop in revenue
- Reasons for drop largely down to
 - Increased co-ordination of naval forces
 - Increased implementation of BMP
 - Increased use of armed teams
- Threat remains despite fall in success



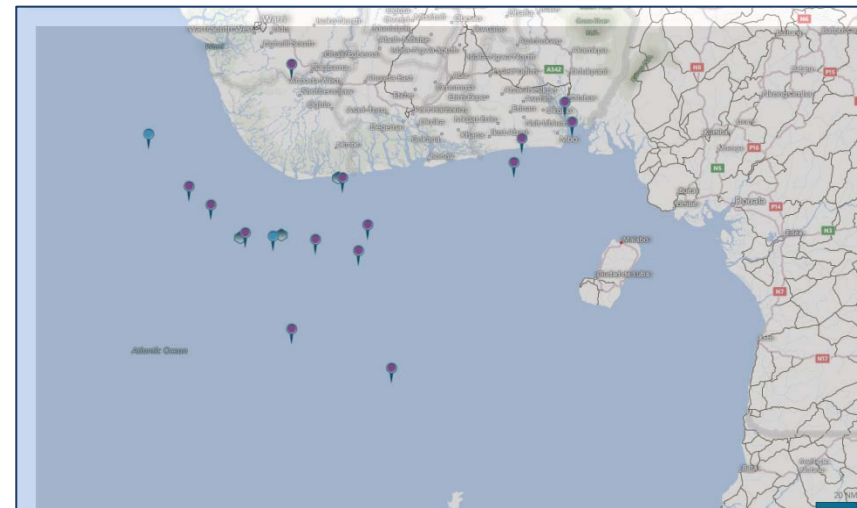
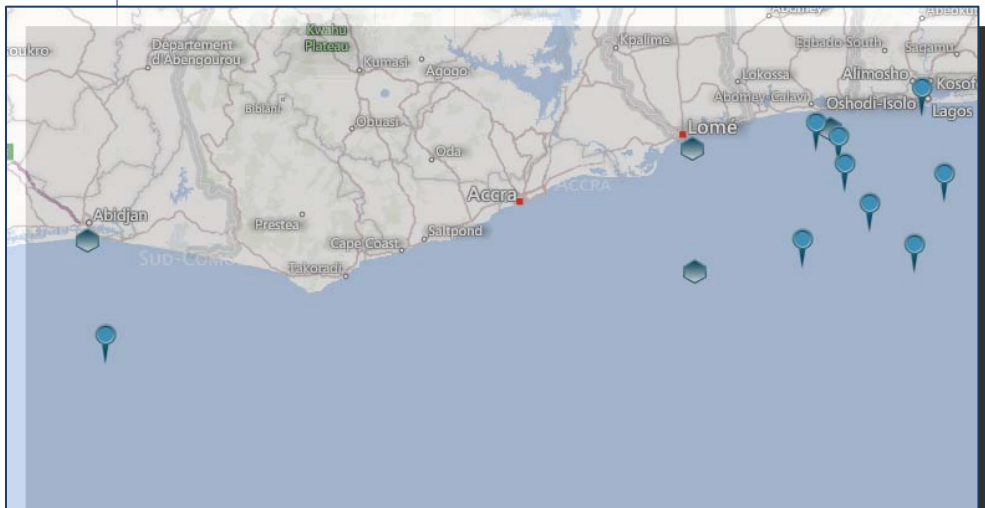
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Piracy in the Gulf of Guinea

- A different situation to the Horn of Africa
- Wide variety of maritime crime, from theft and robbery to hijack and kidnap
- Incidents tend to be more violent and have varied objectives
- **Two** key trends which have gained increased attention:

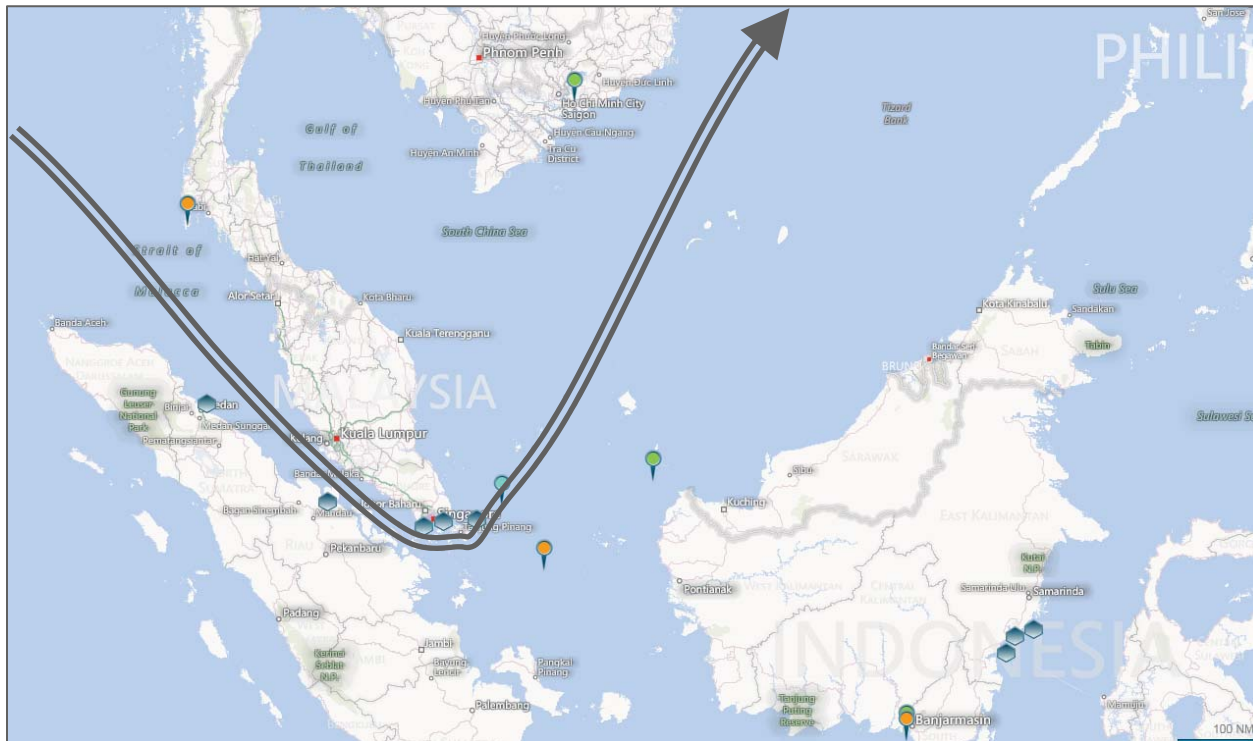
- **Hijack-for-cargo incidents**

- Increased range offshore of **maritime kidnap off** in the Niger Delta



South-East Asia

- Majority of incidents involve low level anchorage crime
- More serious incidents are focused around the Singapore Strait or southern South China Sea
- A number of high profile territorial disputes



• **Recent developments within Somalia**

- **Ransom paid for repatriation of 6 x crew (6M USD)**
- **No vessel recovery involved**
- **Trigger for new threat?**
- **Vessel owners consideration for the future – vessel size is no longer a key issue**

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■ Additional threats

- Sea lane security can also be at risk from other threats such as:
 - **Conflict and territorial disputes**
 - **Maritime terrorism**
 - **Activism**
 - **Illegal migration**

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•Questions?